

## PROCURRI CORPORATION LIMITED

(Company Registration No. 201306969W)

(Incorporated in the Republic of Singapore)

### PROPOSED ACQUISITION BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. OF ALL THE SHARES IN THE ISSUED SHARE CAPITAL OF PROCURRI CORPORATION LIMITED (OTHER THAN THOSE HELD BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. AND ANY TREASURY SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

#### EFFECTIVE DATE OF THE SCHEME

## 1. INTRODUCTION

1.1 The board of directors of Procurri Corporation Limited (the “**Company**”) refers to:

- (i) the scheme document (the “**Scheme Document**”) dated 28 July 2025 issued by the Company in relation to the proposed acquisition by Exeo Global Asset Holdings Pte. Ltd. (the “**Offeror**”) of all the shares in the issued share capital of the Company (other than those held by the Offeror and any treasury shares) by way of a scheme of arrangement (the “**Scheme**”) pursuant to Section 210 of the Companies Act 1967 of Singapore and in accordance with the Singapore Code on Take-overs and Mergers;
- (ii) the announcement dated 12 August 2025 made by the Company, in relation to the results of the Scheme Meeting held on 12 August 2025; and
- (iii) the announcement dated 22 August 2025 made by the Company, in relation to the Court sanction of the Scheme, last day of trading, notice of Record Date and indicative timetable.

1.2 Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as set out in the Scheme Document.

## 2. EFFECTIVE DATE OF THE SCHEME

The Company wishes to announce that a copy of the Scheme Court Order has been lodged with ACRA on 9 September 2025. The Scheme has therefore become effective and binding in accordance with its terms on 9 September 2025.

## 3. INDICATIVE TIMETABLE FOR THE SCHEME

Target Shareholders should note the following indicative timetable in relation to the Scheme:

Event	Date <sup>(1)</sup>
Expected date for payment of the Scheme Consideration	On or around 18 September 2025
Expected date for the Delisting of the Shares	On or around 22 September 2025 at 9.00 a.m.

**Note:**

(1) All references to dates and times are made by reference to Singapore dates and times.

**Shareholders should note that the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.**

**4. DIRECTORS' RESPONSIBILITY STATEMENT**

- 4.1** The directors of the Company (the "**Directors**") (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.
- 4.2** Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion or rationale expressed by the Offeror.

**9 September 2025**

By order of the board of Directors

**PROCURRI CORPORATION LIMITED**