

**PROCURRI CORPORATION LIMITED**  
(Company Registration No. 201306969W)  
(Incorporated in Singapore)

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**RECEIPT OF SECOND UNSOLICITED, NON-BINDING EXPRESSION OF INTEREST IN RELATION  
TO POSSIBLE ACQUISITION OF SHARES IN THE COMPANY**

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The board of directors ("**Board**") of Procurri Corporation Limited ("**Company**") would like to inform shareholders of the Company ("**Shareholders**") that the Company has, on 4 February 2019, received a second unsolicited, non-binding expression of interest from a third party to acquire shares of the Company ("**Shares**") by way of a possible voluntary general offer, subject to, amongst others, due diligence exercise being conducted ("**Second Possible Transaction**").

For the avoidance of doubt, and to the best knowledge, information and belief of the Company, the abovementioned interested third party involved in the Second Possible Transaction is not in any way related to the Proposed Acquisition by way of a Scheme announced on 3 February 2019 (all as defined therein), by New State Capital Partners LLC, being the interested third party mentioned in the Company's announcements dated 7 September 2018, 8 October 2018, 9 November 2018, 7 December 2018, 7 January 2019 and 3 February 2019.

Shareholders should note that no definitive agreements have been entered into and there is no certainty that the Second Possible Transaction will be consummated.

Further announcements will be made by the Company as and when there are any material developments on the Second Possible Transaction.

In the meantime, Shareholders are advised to exercise caution when dealing in the Shares and to refrain from taking any action in respect of their Shares which may be prejudicial to their interests. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

BY ORDER OF THE BOARD  
**PROCURRI CORPORATION LIMITED**

Thomas Sean Murphy  
Chairman and Global Chief Executive Officer  
7 February 2019